

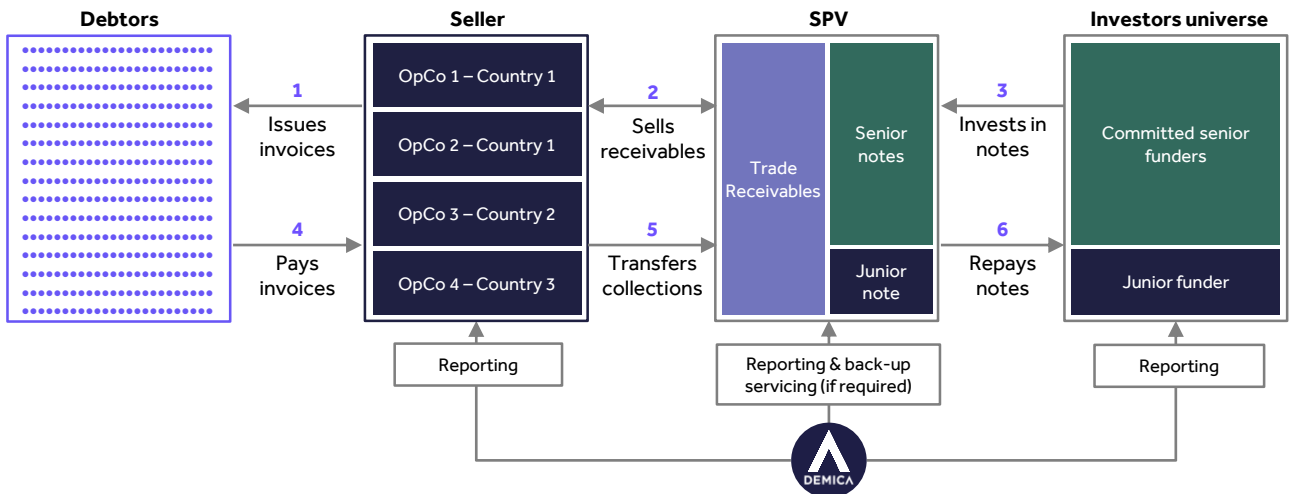


What is Trade Receivable Securitisation?

Trade Receivables Securitisation (TRS) is an efficient way of financing a portfolio of receivables. It involves a newly-created company that purchases receivables, due to the corporate, at a discounted price, while issuing notes to funders to finance the purchase of these receivables.

Based on a portfolio approach, TRS programmes can deliver significant benefits for companies, such as, long commitment period, low cost of funding and diversification of funding sources.

How does it work?



What are the benefits?

From Seller's perspective

- Improved liquidity
- Access to committed funding
- Diversified sources of funding
- Access to alternative competitive funding
- Potential off-balance sheet treatment
- Multi-currency and jurisdiction

From funder's perspective

- Access to trade receivables assets
- Portfolio diversification
- Attractive risk-return profile

How to successfully implement a TRS transaction?



How to get started

Following the signing of the non-disclosure agreement and return of initial data request, we will prepare a summary analysis of the portfolio, and an initial recommendation as to transaction terms, structure, pricing and potential platform funders. This is conducted without charge and requires a description of the seller's business model, consolidated financials, an organisation chart and quantitative information ([Click here for information request](#))

About Demica

Demica is one of the largest independent global providers of working capital solutions. Demica has facilitated the funding of over \$16 billion of payables and receivables programmes. Our multi-funder platform enables large corporates to access funding from a wide network of global banks and institutional investors.

Transforming working capital finance



Platform

Award winning

2019 RFlx Award Winner
SCF Technology Solutions Provider
of the Year



Scale

\$16bn funded assets

Over 500 programmes supported
across 135+ countries



Funding

+50 global banks

Active on our award-winning
platform and funding our
programmes

Contact details



Maurice Benisty

Chief Commercial Officer

Email: maurice.benisty@demica.com

Disclaimer

This is not a formal offer of services and is subject to contract, due diligence and all necessary internal approvals.

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